

Merger Announcement

February 2010





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Dear valued Customers & Vendors,

We are pleased to announce that **MHD INTERNATIONAL AVIATION PARTS** and **ROCKLAND AEROSPACE** will be merging, effective April 1st 2010. As of this date, the two companies will operate jointly as one.

Together, combining two market leaders, we will be uniquely positioned to provide superior service. By sharing data, resources and inventory, we will honour our contracts in a more efficient way. By streamlining our operations, quoting capacities and offering a reduced vendor base, this consolidation of our companies will definitely achieve positive results for our clients.

What does this mean for you?

- Access to a larger inventory;
- Combined capacities;
- A single point of contact for both Rockland and MHD;
- Substantial decrease in time allocated to processing requirements.

The new entity, MHD-ROCKLAND brings a combined experience of more than 40 years to aerospace logistics, using its in-stock inventory of more than 275,000 aircraft spares to reduce downtime for aging military and commercial fleets around the world. Our mission, commitment and values will only be made stronger by such a merger and our client satisfaction will only increase.

More details will follow shortly, explaining the minor adjustments that will be made, in order to render the process optimal. Also, our new branding will be revealed on April 1st 2010, the official date MHD-ROCKLAND will be operating under its new name.

Our goal is to continue providing innovative flight solutions and high-quality service to our clients. We will continue working hard to earn your business, and we want to personally thank you for your loyalty and support. If you have questions, please don't hesitate to contact us directly.

Sincerely,

Charles Dollimore
PRESIDENT
MHD INTERNATIONAL AVIATION PARTS

Bryan Dollimore
PRESIDENT
ROCKLAND AEROSPACE